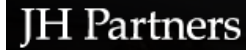


ALEX AND ANI

Alex and Ani, LLC in connection with the growth equity investment made by JH Partners, a San Francisco based private equity fund.



Duffy & Sweeney served as counsel to Alex and Ani, LLC.

inMusic

inMusic Brands, Inc., the world's leading manufacturer of DJ and musical instrument technology, in its acquisition of



MAudio, a leading provider of hardware and software solutions for today's electronic musicians and audio professionals, from Avid Technologies, Inc.



Duffy & Sweeney served as counsel to inMusic Brands, Inc.



Newport Harbor Corporation, a leading, employee-owned hospitality company, in its acquisition of restaurant chain Papa Razzi.



Duffy & Sweeney served as counsel to Newport Harbor Corporation.



The members of Engineering Treatment Systems located in Wisconsin in the sale of all of their stock in ETS to Neptune-Benson, LLC.



Neptune-Benson, a portfolio company of the Audax Group, a premier investor in middle market companies.

Duffy & Sweeney served as counsel to the members of Engineering Treatment Systems.



The shareholders of Dallas Spring Canada and Eagle Suspensions and affiliated entities in the sale of their equity interests to an affiliate of AEA Investors, a New York-based private equity group.



Duffy & Sweeney served as counsel to the shareholders of Dallas Spring Canada and Eagle Suspensions.



inMusic

Sonivox, L.P., an affiliate of inMusic, in its acquisition of all of the assets and business of Sonic Network Inc., a music industry software developer.

Duffy & Sweeney served as counsel to Sonivox, L.P.



Sims Metal Management, Inc. in its expansion into the New England region and its acquisition and development of its export facility located in Providence, Rhode Island and its material processing facility located in Johnston, Rhode Island.

NYSE: SMS

Duffy & Sweeney served as counsel to Sims Metal Management, Inc.



Giri Hotels, LLC in its acquisition from True North Mezzanine Investment Fund SPE, LLC of a Four Points Sheraton hotel located in Meriden, Connecticut.



Duffy & Sweeney served as counsel to Giri Hotels, LLC.



International Packaging, Inc. in its acquisition of all of the assets and business of Mason Box Company of Attleboro, MA.



Duffy & Sweeney served as counsel to International Packaging, Inc.



Eagle America, Inc. of Rhode Island in a strategic sale of all the assets to Dixon Valve & Coupling, Co. of Maryland.



Duffy & Sweeney served as counsel to Eagle America, Inc.



The shareholders of American Kuhne, Inc. located in Ashaway, Rhode Island in the sale of their stock to an affiliate of Graham Capital Company.



Duffy & Sweeney served as counsel to the shareholders of American Kuhne, Inc.



Materials Sampling Technologies, a precious metal refining and reclamation services company, in the sale of its business operations and real estate to



North America's largest online provider of recycled, remanufactured, and reconditioned original equipment auto parts.

Duffy & Sweeney served as counsel to the majority shareholder of Materials Sampling Technologies.